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NEGOTIATING OUTCOMES: CHALLENGES AND OPPORTUNITIES WITH INDUSTRY BASED STUDENT PROJECTS

Erik Bohemia

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1 Introduction

There is a growing interest within Engineering and Industrial Design education in project based learning [1]. The reasons for incorporating this learning technique into industrial design programs include: exposing future graduates to the complexities that are associated with the new product development process [2, 3]; and introducing students to teamwork [4, 5], cross-functional communication [6] and design project coordination [7]. In order to prepare upcoming Industrial Designers to be able to operate successfully in increasingly complex work settings, the Industrial Design program at the University of Western Sydney (UWS) is teaming up with industry to provide final year students with industry-based projects.

The introduction of Industry-Based Projects (IBPs) into the final year research projects have disrupted many set ways the traditional student projects have been run in the past. IBP have brought to light a number of important issues associated with the assessment process and views held by academics about desired student project outcomes and assessment that were left lying dormant in the past. This paper explores the challenges academics faced negotiating student outcomes and assessment while supervising IBPs.

2 Background

The School of Engineering and Industrial Design at UWS offers a four year Industrial Design program. In the final year of this program the students undertake a year long research-based project. The final year project consist of these two main two stages: (i) a research stage which is undertaken in the first semester and (ii) project completion stage which runs in the second semester and culminates with the final year exhibition. The aim of this final year project is for students to integrate and apply the knowledge, skills and experience they have obtained from their previous years of study by initiating an innovative solution to a particular design related problem. This is done by encouraging students to explore areas/issues/activities that people/industry are facing in their day-to-day activities [8]. For example, in the past research student projects have dealt with issues such as reduction of packaging waste and addressing sustainability issues [9, 10], reduction of pedestrian injuries in collision with four-wheel-drive vehicles [11], baby care [12], sport design [13, 14] and to assist Down Syndrome and Cerebral Palsy children to develop their motor skills [15].

In the past, industry involvement in final year projects has been limited to in kind sponsorship, for example, providing a theme for the project, supplying model making

materials and/or assisting with industry know how. The involvement of industry partners tended to be minimal as they had a very little stake in the overall success of the project and its final outcome. However in 2003, two of the new industry partners in the UWS final year industrial design program offered projects that went beyond a simple project sponsorship model. The industry partners provided projects which had commercial implications, thereby substantially increasing their stake in the successful completion of these projects. This provided a new dynamics to working relationships between the industry partners, students, and academic supervisors. As a consequence, a new collaborative approach has been developed between the industry partners and university which has led to unexpected opportunities and challenges. The paper titled "Working Knowledge: Industry-Based Projects in an Industrial Design / Engineering Program" provides a general overview of issues faced by academics, students and industry partners in this setting [16]. This paper concludes that the following issues need to be considered when establishing collaborative partnerships with industry:

- Balancing student learning and client requirements
- Providing resources for the collaborative projects e.g. initial setting-up and ongoing interactions
- Choice of industry partner
- Collaborative learning
- Equity issues
- Intellectual property
- Developing future relationships
- Overall course structure

The current paper examines additional issues that have surfaced as a result of IBPs specifically those associated with negotiating student project outcomes and assessment.

2.1 The organisation of the ABPs and issues arising from these projects

Before IBPs were introduced, the scope/parameters and outcomes of Academy-Based Projects (ABPs) have been generally negotiated between the student and the academic supervisor (see Figure 1). In this setting, the academic supervisors deal only with the students and vice versa. This was viewed more or less as a routine task as it built on the existing 2nd and 3rd year design studio projects where students undertook project-based learning. Though, in the final year it is the students that are responsible to establish, develop and cultivate their individual projects.

The final year program is run by a team of academic supervisors within a design studio class setting. Each of the students is assigned a primary and secondary supervisor. Each of the primary academic supervisors is responsible for monitoring the progression of about five students. During a consultation class, which runs once a week, students are also encouraged to consult with other academics not just their primary and secondary supervisors.

The subject outline provides information on expected assessment components, their relative weighting and submission due dates. Types of assessable component categories such as these are included in the final year outline: project research proposal, process/visual diary, presentation posters, research thesis document and technical report, design brief and engineering drawings, and models and prototypes. These are set requirements that all students need to meet. However, there is ample space and opportunity to negotiate between the student and their academic supervisor on students' research topics and the specific assessment outcomes in regard to the above categories. This is not a one off process; there are a number of rounds throughout the semester when these negotiations take place. The first round of negotiation takes place. This is about how the research project is going to be carried out. The third round is about working out what information is important and how it is presented. In parallel a fourth round unfolds which focuses on the specific assessable outcomes such as their level of 'quality' and detail, scope and modes of presentation and communication.

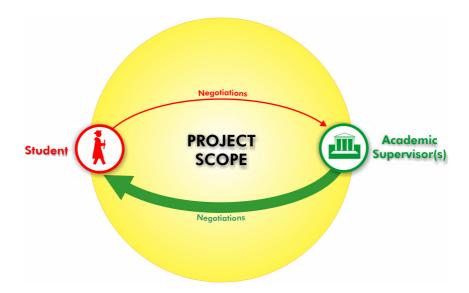


Figure 1. Academy-Based projects, simplified interaction model between a student and an academic supervisor

Despite 'shifting' some of the responsibilities onto students, who for example have now introduced their 'own' projects which they develop, it is still the academic supervisor who largely controls the negotiations in relation to what is an acceptable project and what are acceptable deliverables. The thickness of the arrow in the above Figure 1 indicates this uneven capacity to negotiate. Thus the arrow which goes from the student to academic supervisor towards the student, indicating the academic's relative control over the negotiation process.

2.2 The industry-based projects

In comparison to ABPs, the IBPs have introduced another player on the block – the Industry Partner. The IBPs have created an environment which was unfamiliar to both academic staff and students; and the industry partners (see Figure 2). This does not necessarily mean that the academic staff did not have industry experience, rather that, the academics had not previously taken an industry partner into consideration when negotiating project outcomes with the

student. It was unfamiliar for the students because previously it was only the academics who determined what was required in terms of final outcomes. And it was unfamiliar for the industry partners as they now needed to collaborate with academics in terms of project outcomes and with industrial design students an occupation that many were unfamiliar with. The IBPs have been created and 'owned' by the industry partner, whereas the ABPs were created and 'owned' by the students. This has largely affected the dynamic of how the project outcomes have been negotiated (see Figure 2).

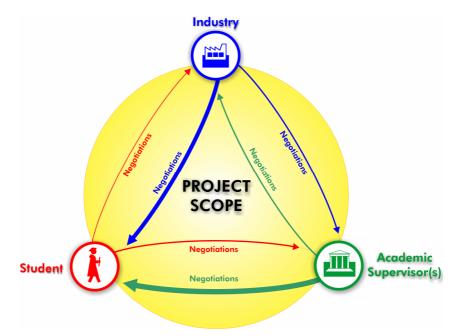


Figure 2. Industry-Based Projects, simplified interaction model between a student, an academic supervisor and industry partner¹

The thickness of the arrow in Figure 2 indicates that there is still an uneven capacity for the student to negotiate. Thus the arrow which goes from the student to academic supervisor and the industry partner is much thinner than the arrow which goes from the academic supervisor and the industry partner towards the student, indicating the academic's and the industry partner's relative control over the negotiation process. Also, in this environment the relative overall academic control is lessened as a number of key elements of the project are now controlled by the industry partner.

Generally the IBPs are negotiated in the following way. The prospective industry partner would contact academics within the Industrial Design program and provide a brief explanation about the nature of the project. In many instances industry partners would have very tight time frames and they would have specific outcomes in mind such as generally making their product better looking and/or less expensive. At this stage the academic would provide the industry partner with an overview of the final year program and suggest ways that the proposed project could be incorporated into the final year student program. At this stage issues in regard to intellectual property ownership and project fees would be discussed.

¹ The figure does not include other players such as parts and material suppliers, University departments and offices that approve these partnerships and so on

Generally these are the most contentious issues, and therefore take time to be finalised. It is at this stage when some projects are abandoned as these issues cannot be resolved.²

Then, the academic staff would try to enlist a suitable student(s) for the project who would be briefed by the academic before going with them to visit the potential industry partner at their site. The project start and completion are generally not too difficult to negotiate as the potential industry partner is provided with relevant dates when the project needs to be finalised for it be assessed and to be part of the end of the year graduate exhibition. Mostly what industry partners are interested to know is 'for how many days per week will they have the student working on the project?' Generally industry partners provide student(s) with working space at their work premises. This could facilitate students' access to project team and its leader; it also could provide the student with a sense of belonging to that workplace.

3 Examples of Industry-Based Projects

In the past project such as these were undertaken in collaboration with industry partners: UWS External Signage with the UWS Capital Works [17, 18], water sport accessories with Zhik [19], and large number of projects undertaken with various CSIRO³ divisions which for example involved students researching and design of computer interface [15, 19], remote heath monitoring device for elderly [20-22] and research and design work on a variety of scientific testing instruments [16, 23].

3.1 UWS External Signage project

The industry partner for UWS External Signage project was UWS Capital Works and Facilities (CWF) [24]. Before the start of the academic year one of the industrial design academic staff members approached CWS to inquire whether they would be interested on sponsoring a final year industrial design student project, focusing on ways to improve the existing external directional signage system. Coincidently, at that time, the University was in the process of implementing a new corporate image. This also included an upgrade of the overall University signage system. After a number of discussions between CWS and the final year academic supervisors it was agreed that this would be a suitable final year project. However, because of the project size and its requirements it was recommended that two students should be engaged on this project. This initial agreement was followed by the development of a project scope in consultation between CWS, two final year industrial design

 $^{^{2}}$ We have experienced an outcome when a prospective industry partner wanted the University and student to sign all their intellectual property rights over to the company and without any compensation to student or the University. Thus it has been decided not to proceed with this project any further.

³ A government founded research organization that conducts research in basic scientific areas (for more information please see http://www.ctip.csiro.au/)

students and their supervisors. This project scope was based on guidelines from the UWS Project Manual [25] and it included: project objectives; organisational requirements; approach, timeframe and milestones (timeline); inclusions and deliverables; exclusions; assumptions; constraints; and risks. It was envisaged that students develop detailed design solutions to a level that would enable CWF to commission prototypes to be installed at one of the University campuses. The plan was that students would conduct a user survey to evaluate the prototypes and if necessary modify the designs prior to going into full production. It was agreed with the students that this evaluation was going form most of their research (theoretical) assessment component. Unfortunately, this evaluation did not take place as expected as the external subcontractors who were given the task of producing the signage prototypes had substantially delayed the delivery and installation until the end of the academic year. This meant that students were not able to conduct their user evaluation and testing. Even though alternative research components were explored with the students, and it was an academic requirement that some form of research be undertaken, one of the students saw the theoretical research component as a waist of time and lost motivation to complete it. Also, at the same time the students were in the process of competing an external signage audit for all six UWS campuses. This was additional unpaid work that was negotiated between the students and the industry partner, without consulting the academic supervisor.

3.2 CSIRO-TIP's Student projects

Five industry-based projects were established in collaboration with Commonwealth Scientific and Industrial Research Organisation, Division of Telecommunications and Industrial Physics (CSIRO-TIP)⁴ [26]. CSIRO-TIP's deputy chief initiated the partnership by contacting one of the final year industrial design academic supervisors before start of the academic year. The CSIRO-TIP, while providing innovative scientific and technical solutions for product development, were experiencing difficulties in getting products to market. It was envisaged that the combination of science and design disciplines would benefit both parties. Meetings were arranged between the key decision makers at CSRIO-TIP and UWS staff members from the School of Engineering and Industrial Design, the Office of Business Development, and Cooperative Programs. A number of students were contacted by the academic supervisor and were asked to visit CSIRO-TIP for a brief summary of the projects on offer. During this phase students were encouraged to ask questions and start identifying which projects interested them. Students were then asked to submit project preferences with a brief summary of why they felt the project best suited their interest and skill set. From this information the project allocations were made. I will focus on three of the five projects that were conducted with CSIRO-TIP.

3.3 Portable Scientific testing instrument (PSTI)

CSIRO-TIP developed technology for non-destructive composite material testing which is used in the aeronautical industry. The initial proposition was for the student to generate a good-looking housing for the CSIRO-TIP's technical package. However, the student established very early into the project that the technology, which CSIRO-TIP had developed, was sound but neglected to take into consideration human factors. The instrument's reading reliability was compromised as each of the tests depended on the user's steady hand and correct posture. Also, the instrument could not be used on anything other than a flat surface,

⁴ A government founded research organization that conducts research in basic scientific areas (for more information please see http://www.ctip.csiro.au/)

yet most surfaces on airplanes are curved. Therefore, the student conducted user task analyses (e.g. ergonomic position of workers performing non-destructive testing and user interface was also explored) to reduce the human error and by doing so, this student was able to propose a new design solution that not only overcame the user inconsistency, but the newly designed instrument could be also used on curved surfaces. This innovation let the CSIRO-TIP to apply for a provisional patent. This student worked closely with the CSIRO-TIP project team members to ensure that the technical package was redeveloped in parallel (alongside) the external instrument housing. As a result of this close teamwork a test prototype was produced to ensure that the modified instrument's technical package fitted within the newly designed instrument's housing and that overall it functioned as intended. This was then followed by construction of a number of fully working prototypes, which are currently been field-tested with the end-users.

3.4 Scientific Testing instrument (STIM)

The Scientific Testing Instrument Machine (STIM) is used to perform material properties testing on a nanoscale. Two students who expressed interest in undertaking this project were selected to examine the extensive number of issues that could potentially be improved. These students were briefed by the project leader on what he thought was wrong with the current design, but it was left to the students to identify whether there were other problems. The students undertook market research and a usability study and identified additional issues. They decided that one would focus on the software interface which is used to control the instrument and other would focus on the instrument's housing which functioned mainly to keep a constant environment around the specimen while the test was in progress. The project leader left students "open" space to set the design direction. The two students reacted to this in different ways. The student working on the software interface took full advantage of this and took full control of the design direction while keeping the project leader informed on progress of the software interface. Whereas, the student working on the instrument's housing interpreted this lack of direction as the project leader's disinterest in their progress. One of the results of this was that at times this student felt lost and without direction. When the project leader provided feedback to this student, the student reacted by constantly reworking the concept design each time and as a result was unable to move from the conceptual design phase until the very end of the final year. This substantially delayed the construction of the presentation model which was traumatic for the student.

The project leader commented "the final program interface was exactly what we wanted and represents a significant step upwards from our present offering and those offered by our competitors. The new interface will be a trend-setter in scientific software." But on the other hand noticed that student working on the instrument's housing was anxious, "especially when it appeared that no one liked [the] earlier designs." The project leader also felt that there was not enough contact between academic supervisors, the students and himself.

4 The differences between ABPs and IBPs

As indicated above the IBPs are created and 'owned' by industry partners whereas ABPs are introduced and 'owned' by students. The industry project ownership and industry involvement complicates the overall negotiation process as the project scope, method and deliverables are negotiated between the three parties i.e. academic, industry, and student as opposed to just academic and student. Students' collocation at the industry partners' premises adds another dimension to the project dynamics. The collocation could strengthen the relationship between the student and the industry partner and increase the industry partner's sense of responsibility for the student, and their assessment outcomes, to the point where they would like to be directly involved in assessing students' academic achievement. For example, it is not unusual for the industry partners to indicate their displeasure if the students they were working with get what in their opinion is low marks. Thus involvement of the industry partner could potentially challenge academic supervisor's authority over many issues associated with negotiating assessment and grading these project outcomes.

The most visible difference between ABPs and IBPs is at what stage they complete their projects. Generally, ABPs would not pass beyond the design concept stage [27], in contrast the majority of the IBPs move beyond this stage with one of the projects being adopted and produced by the industry partner. To get to this point within a relatively short time frame students and the academic supervisor have for a number of the projects adopted a different approach to what generally would have been undertaken and assessed under ABPs. Another and more important factor for the further progression of IBPs is the access to resources such as financial, materials, data and know-how. For example, the industry partners provide resources for development and construction of models and prototypes. The total cost of these prototypes is significant and can run into tens of thousands of dollars. Whereas the students who are working on ABPs are responsible for funding and developing their design models and/or prototype(s). The outcome of this is that students working on ABPs would have at the end of their project a conceptual model to demonstrate their design intent, whereas, many of the students working on IBPs would have a full scale fully working prototype. In addition students engaged on the IBPs are usually part of a product development team, which provides them with additional support and resources [16].

The above complicates the final student project assessment in a number of ways. For example it is difficult for the academic to identify what is the students 'own' work and their contribution to the overall IBSP. On the other hand, for students who have undertaken ABPs it is much more straight forward to identify what work is theirs as it mainly would be the result of their 'own' accomplishment, even though they were 'guided' by the supervising academic.

Another implication is that to get to the fully working prototype more design issues have to be considered and resolved. It also means that in many instances students have to closely collaborate and at some cases manage other project team members such as electronic engineers and/or computer programmers, or even manufacturing subcontractors. It became also apparent that IBPs require students to exhibit skills in areas such as working in cross-functional and cross-organisational teams. This in many instances shifts the students focus and energy from hands-on model/prototype building activity (such as in the case of ABPs) to organising and supervising model/prototype construction development (such as in the case of IBPs). The different focus on the activities makes it even harder for academics to negotiate and assesses the project outcomes and to reconcile issues such as: What is it that we are assessing? In what areas do we wish the student to develop and exhibit their skills?

This raised a dilemma for the academic staff – should we device different assessment criteria for IBPs? And, if so, what should those criteria be? This then let to questions and discussions and disagreements about assessment in general. For example issues in relation to equity. This

began to draw attention to differencing values amongst the academics. For example in relation to model making:

- Should the model be built by the student?
- Or, should they use contemporary technology that is now available such as rapid prototyping machines?
- Or, if they have financial capacity, should they be able to commission the building of the prototype by the external contractors?

Faced by issues associated with IBPs as outlined above the Industrial Design academics reviewed of the overall Industrial Design program to help them understand how the previous subjects assisted students' progression. They have introduced monthly staff meetings and have initiated an effective program titled "Reflecting on Teaching". The aim of this program is for the academic staff to develop 'Scholarship of Teaching' through regular monthly workshops and seminars. This program now in its second year, is run in cooperation with the Educational Development Centre (EDC) and with the help of internal staff members and external participants to the course (such as staff from library, EDC, and the Student Centre), including industry representatives [28]. A very important outcome is that the program provides a forum for academic members to discuss and explore issues amongst each other in a non confrontational environment. This review process has brought to attention, amongst other things, the vast differences in academic staff's approach to assessment in general.

For example, discussion on the various final assessment components revealed academics' individualised approach and interpretation of the final year assessment components. In addition, academics have difficulties in articulating explicitly their expectation for each of the assessment outcomes. Further on, the review process indicated gaps between what students were assessed on and what skill they needed to develop in order to be ready to undertake their final year projects. For instance, basic skills that are associated with research and thesis document development (skills needed for completion of the final year project) were missing from the first 3 years of the Industrial Design program. Thus, a new 3rd year second semester core subject titled Designed Enquiry has been introduced specifically focusing on developing research skills. Writing and reading skills have now been embedded within core subjects throughout the Industrial Design program.

5 Conclusion

It became apparent that the differences between the ABPs and IBPs, have complicated the project outcome requirements and assessment process. These added 'complications' provided the Industrial Design academic staff with the opportunity to start a process of negotiation amongst themselves to examine these issues in a broader context rather than just focusing on the final year outcomes and to ask questions such as: "What ideas, skills, knowledge students should have on completion of the 4 year industrial design program?", "How could we as educators encourage students to 'take on' these ideas?" and "What are we assessing and how we should be assessing?"

IBPs have played an important part in opening-up the discussion on assessment learning outcomes and how these are established and negotiated. Importantly, it draws attention to problems of assessment in general. That is, how assessments are guided by academic staff values and assumptions and how these are being challenged by the introduction of diverse

learning techniques increasingly used in academia. It also highlights the need for more discussion on setting up and assessing student learning under less mainstream teaching techniques such as design studio.

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Dr Erik Bohemia University of Western Sydney Locked Bag 1797 Penrith South Distribution Centre NSW 1797 Australia Phone: +61 2 9852-5453 Fax: +61 2 9852-5741 E-mail: e.bohemia@uws.edu.au